

Format of Holding of Specified securities

1. Name of Listed Entity: ODISHA CEMENT LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 542216, DALBHARAT, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

Reg. 31(1)(a) January 17, 2019

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares		No
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c. Whether the Listed Entity has any shares against which depository receipts are issued?		No
d. Whether the Listed Entity has any shares in locked-in?		No
e. Whether any shares held by promoters are pledged or otherwise encumbered?		No

*If the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

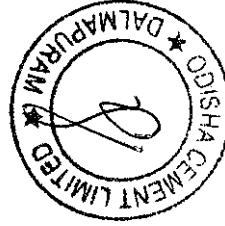


Table 1 - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)		Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
		(i)	(iv)	(v)	(vi)	(vii)	(viii)	No of Voting Rights			Total as a % of (A+B+C)			No.		As a % of total Shares held	
								Class X	Class Y	Total (X)			(xi)	(xii)	(xiii)	(xiv)	
(A)	Promoter & Promoter Group	2	131249	0	0	131249	0.91	131249	0	131249	0.91	0	0.91	0	0.00	0	131249
(B)	Public	10850	14289698	0	0	14289698	99.09	14289698	0	14289698	99.09	0	99.09	0	0.00	NA	13286224
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	0
	Total:	10852	14420947	0	0	14420947	100.00	14420947	0	14420947	100.00	0	100.00	0	0.00	0	13417473

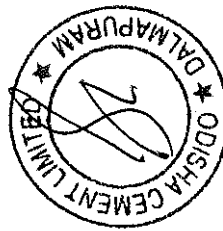


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								No of Voting Rights			Total as a % of (A+B+C)					
			(iii)	(iv)	(v)	(vi)	(vii)	Class X	Class Y	Total	(viii)	(ix)	(x)	(xi)	(xii)	
(1)	Indian															
(a)	Individuals/Hindu undivided Family															
	GAUTAM DALMIYA HUF	1	110541	0	0	110541	0.77	110541	0	110541	0.77	0	0.00	0	0.00	110541
	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Financial Institutions/Banks															
(c)	Any Other	1	20708	0	0	20708	0.14	20708	0	20708	0.14	0	0.00	0	0.00	0
(d)	GAUTAM DALMIYA	1	20708	0	0	20708	0.14	20708	0	20708	0.14	0	0.00	0	0.00	20708
	Sub-Total (A)(1)	2	131249	0	0	131249	0.91	131249	0	131249	0.91	0	0.00	0	0.00	131249
(2)	Foreign															
(a)	Individuals (Non-Resident)															
(b)	Individuals/Foreign Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Government Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Foreign Portfolio Investor															
(d)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	131249	0	0	131249	0.91	131249	0	131249	0.91	0	0.00	0	0.00	131249

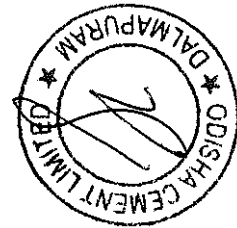


Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (III+IV+V)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
		(I)	(II)	(III)	(IV)	(V)	(VI)	Class X	Class Y	Total	(VII)	(VIII)	(IX)
(1)	Institutions												
(a)	Mutual Funds	4	1166512	0	0	1166512	8.09	1166512	0	1166512	0	0.00	NA
	L AND T MUTUAL FUND TRUSTEE LTD.												1166512
	L AND T MID CAP FUND	1	379754	0	0	379754	2.63	379754	0	379754	0	0.00	NA
(b)	KOTAK BLUECHIP FUND	1	659484	0	0	659484	4.64	659484	0	659484	0	0.00	NA
	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(e)	Foreign Portfolio Investors	35	350284	0	0	350284	2.43	350284	0	350284	0	0.00	NA
(f)	Financial Institutions/Banks	16	75675	0	0	75675	0.52	75675	0	75675	0	0.00	NA
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(i)	Any Other	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(j)	SOBGEN BANK	1	500	0	0	500	0.00	500	0	500	0	0.00	NA
	Sub Total (B)(1)	58	1592971	0	0	1592971	11.05	1592971	0	1592971	0	0.00	NA
(2)	Central Government/State Governments/President of India	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(3)	Non-Institutions	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(b)	Individual shareholders holding nominal share capital up to Rs.2 lakhs	10242	4946924	0	0	4946924	34.30	4946924	0	4946924	0	0.00	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	5	1089468	0	0	1089468	7.55	1089468	0	1089468	0	0.00	NA
	SUSHMA JAIN	1	400000	0	0	400000	2.77	400000	0	400000	0	0.00	NA
	VIRENDRA JAIN	1	236893	0	0	236893	1.64	236893	0	236893	0	0.00	NA
	MEEVU BHANSHALI	1	218199	0	0	218199	1.51	218199	0	218199	0	0.00	NA
(b)	NBFCs Registered with RBI	1	17465	0	0	17465	0.12	17465	0	17465	0	0.00	NA
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(d)	Overseas Depositories Holding	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0	0.00	NA
	TRUSTS	1	1168	0	0	1168	0.01	1168	0	1168	0	0.00	NA
	ALTERNATIVE INVESTMENT FUND	2	387032	0	0	387032	2.68	387032	0	387032	0	0.00	NA
	TRUE NORTH FUND V LP	1	358530	0	0	358530	2.49	358530	0	358530	0	0.00	NA
	NON RESIDENT INDIANS	137	51764	0	0	51764	0.36	51764	0	51764	0	0.00	NA
	CLEARING MEMBERS	1	6	0	0	6	0.00	6	0	6	0	0.00	NA
	NON RESIDENT INDIAN NON REPATRIABLE	110	84504	0	0	84504	0.59	84504	0	84504	0	0.00	NA
	BODIES CORPORATES	309	583928	0	0	583928	4.04	583928	0	583928	0	0.00	NA
	BLUE DIAMOND PROPERTIES PRIVATE LIMITED	1	153500	0	0	153500	1.06	153500	0	153500	0	0.00	NA
	DHARTI INVESTMENTS AND HOLDINGS LIMITED	1	3155867	0	0	3155867	21.88	3155867	0	3155867	0	0.00	NA
	MAI TEXTILES PRIVATE LIMITED	1	1290773	0	0	1290773	8.95	1290773	0	1290773	0	0.00	NA
	SHYAMKURIA BUILDERS PRIVATE LIMITED	1	533240	0	0	533240	3.70	533240	0	533240	0	0.00	NA
	DIRECTORS AND RELATIVES	1	1500	0	0	1500	0.01	1500	0	1500	0	0.00	NA
	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY M	1	265428	0	0	265428	1.84	265428	0	265428	0	0.00	NA
	FOREIGN NATIONALS	22	12740	0	0	12740	0.08	12740	0	12740	0	0.00	NA
	Sub Total (B)(3)	10832	12696727	0	0	12696727	88.04	12696727	0	12696727	0	0.00	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	10890	14289698	0	0	14289698	99.09	14289698	0	14289698	0	0.00	NA
													13286224



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (III+IV+V)	Shareholding as a % of total shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form			
								No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares	No.	As a % of total Shares held		
		(i)	(iii)	(iv)	(v)	(vi)	(vii)	Class X	Class Y	Total	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)		
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

